

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 18, 2012

REGISTRATION NO.: 26037

BONDS ISSUED BY: Nevada R-V School District

AMOUNT OF ISSUE: \$5,975,000.00 (Series 2012)

COUNTY: Vernon

DATE OF ISSUE: May 24, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of a performing arts center and multi-purpose building on the high school campus; to complete repair improvements to the Wynn Gymnasium and tennis courts; to acquire and improve the technology infrastructure and complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.600 %	\$ 400,000.00	03/01/2014
0.750 %	300,000.00	03/01/2015
1.000 %	300,000.00	03/01/2016
1.150 %	350,000.00	03/01/2017
1.300 %	300,000.00	03/01/2018
1.500 %	300,000.00	03/01/2019
1.700 %	300,000.00	03/01/2020
1.850 %	300,000.00	03/01/2021
2.000 %	300,000.00	03/01/2022
2.200 %	300,000.00	03/01/2023
2.300 %	300,000.00	03/01/2024
2.500 %	300,000.00	03/01/2025
2.600 %	300,000.00	03/01/2026
2.750 %	350,000.00	03/01/2027
	300,000.00	03/01/2028 *
	300,000.00	03/01/2029 *
	300,000.00	03/01/2030 *
	325,000.00	03/01/2031 *
	350,000.00	03/01/2032 *
3.250 %	1,575,000.00	03/01/2032

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,918,237.50

INTEREST RATE: 2.6431%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$163,203,247.00

INDEBTEDNESS: (Including this issue) \$6,393,365.40

NOTICE OF ELECTION: Published in The Nevada Daily Mail/The Herald-Tribune on March 21, March 24, March 28, and March 31, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 1,073 No - 510

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable